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2023/2024 School Agreement

To acknowledge your school's agreement to abide by the following statements and to ensure your school is eligible to receive scholarship funding from the Arizona Leadership Foundation, please review and then fully complete the bottom portion.

A qualified private school means a preschool that offers services to students with disabilities, nongovernmental primary or secondary school that is located in Arizona and that does not discriminate based on race, color, disability, familial status, or national origin. All teaching staff and personnel that have unsupervised contact with students are required to be fingerprinted.

A qualified school does not include a charter school or any program (third party correspondence programs etc.) operated by a charter school.

The Arizona Leadership Foundation has absolute and sole discretion in awarding financial aid. The scholarship can cover tuition only (must be published tuition rate). It is not to be used for any other expenses or fees (such as extracurricular fees, tutoring etc.). Furthermore, the scholarship can only cover the tuition balance for each individual student for the current school year.

The amount of scholarships paid from all STOs for one student cannot exceed the amount of tuition for that academic year. Any unused scholarship funds for a student must be returned, by the private school, to the Arizona Leadership Foundation for reallocation. **Refunds / funding overages due to the Arizona Leadership Foundation should be repaid within 45 days.**

The Corporate Tax Credit Low Income program scholarship limitations for academic year 2023/24 are \$6,100 for grades K through 8 (and preschool disabled) and \$7,900 for grades 9 through 12.

The Disabled/Displaced Tax Credit program scholarship limitations vary by student. The sum of a student's D/D scholarships is limited to 90% of state aid or cost of tuition, whichever is less. The D/D eligibility amount is the total maximum D/D scholarship amount that your students can receive from all STOs combined.

Students must be enrolled in private school full-time to receive an STO scholarship. The school must conduct regular classroom instruction, the A.R.S. § 15-802(G)(3) requires a private school to provide academic instruction "for at least the same number of days and hours each year as a public school." A.R.S. § 15-901 requires kindergarten through twelfth grade to meet for 180 days or the instructional hours prescribed in the section.

A student that receives ESA (Empowerment Scholarship Account) money from the Arizona Department of Education cannot receive any funds from an STO for the same time period. A student may utilize an STO scholarship up to the start of ESA funding; or if the ESA contract has been canceled STO scholarships can be utilized after contract cancellation, presuming there is a tuition need. Once ESA funding begins, any outstanding STO scholarship money must be refunded by the private school to the STO.

School Name _____

School Address _____

City _____ Zip _____

Taxpayer ID Number # _____ Entity Type (501C3, LLC, etc) _____

2023/24 Tuition (Tuition / grade if applicable) _____

Scholarship Coordinator/Admissions Contact (Please print) _____

School Official Email _____

(Scholarship coordinator)

School Official Signature _____ Date _____

A school tuition organization cannot award, restrict or reserve scholarships solely on the basis of donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.